# Raymond School District 403(b) Providers

• Ameriprise Financial Services, Inc.

#### • Aspire Financial Services

Aspire is a full-service, open-architecture provider of 403(b) and 457 programs offering participants and plans the freedom to work with the investments, money managers and financial advisors of their choosing. Aspire403b.com's Plan Search feature makes it easy to start and complete the entire enrollment process. Thousands of investments are available, including ETFs and low cost mutual funds from hundreds of fund families. Participants can self-select or work directly with their financial advisor to assist in investment decisions. Smart retirement solutions by Aspire.

### • AXA Equitable Life Insurance Company

AXA Equitable Life Insurance Company (NY, NY), is a subsidiary of AXA Financial, Inc., a member of the global AXA Group. Established in 1859, we are among the oldest life insurance companies in the United States, managing over \$16.3B in 403(b) retirement plan assets for more than 680,000 participants1. AXA Equitable is committed and privileged to be serving the retirement planning needs of public school educators and employees. We're proud that this strong commitment, along with our innovative financial products and personalized approach to retirement planning, has made us a leader in the K-12 market.2

1 All data as of June 30, 2013. AXA Equitable Life Insurance Company has sole responsibility for its annuity and life insurance obligations.
2 Source: LIMRA, Not-For-Profit Survey, Q1 2013 results, based on contributions.

#### • Foresters Financial -First Investors Corporation

First Investors Corporation has been committed to helping employees of public school districts for over three decades with their retirement needs. We work one-on-one with each employee to help develop a personalized retirement strategy. In addition to 403(b) and 457 planning, our representatives can also assist in a variety of other financial areas.

- Great American Financial Resources, Inc.
- Horace Mann Life Ins. Co.

#### MetLife

MetLife Resources (MLR) is a division of Metropolitan Life Insurance Company that specializes in providing retirement plan products and other financial products and services to healthcare, educational, governmental and other nonprofit employers and their employees. With more than \$36 billion in retirement assets1 under administration encompassing 20,000 employer groups2, MLR, as an industry leader, helps millions of employees plan and save for their retirement every day.

1 LIMRA Not-for-Profit Report, 3rd Qtr. 2013 2 MetLife Payroll Slot Report Data as of 3/31/2013

- NY Life Ins. & Annuity Corp.
- Putnam Investments

## VALIC

VALIC is a leading provider of supplemental retirement plans to public school employees across the country. Our national network of financial advisors offer a full service approach to retirement planning. VALIC advisors will meet with you, at your convenience, and assist in the design and implementation of a personalized retirement plan to fit your needs.

• Waddell & Reed Inc.